KNK & Co. LLP
COMPANY SECRETARIES

Secretarial Compliance report of Yogi Infra Projects Limited (formerly known as Yogi Sung-Won (India) Limited) for the year ended March 31, 2021

We, **KNK & Co LLP**, firm of Company Secretaries in Practice, having firm registration number **L2017MH002800**, have examined:

(a) all the documents and records available to us and explanation provided by **Yogi Infra Projects Limited** (hereinafter referred to as 'the listed entity');
(b) the filings/submissions made by the listed entity to the stock exchanges;
(c) website of the listed entity;
(d) any other document/filing, as may be relevant, which has been relied upon to make this certification,

for the year ended **March 31, 2021** (hereinafter referred to as 'the review period') in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 (hereinafter referred to as "SEBI Act") and the regulations, circulars, guidelines issued thereunder; and
(b) the Securities Contracts (Regulation) Act, 1956 (hereinafter referred to as "SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (hereinafter referred to as "SEBI");

The specific regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as SEBI LODR, 2015);
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; - **Not applicable to the Company during the review period.**
(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **-Not applicable to the Company during the review period.**
(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **-Not applicable to the Company during the review period.**
(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **-Not applicable to the Company during the review period.**
(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **- Not applicable to the Company during the review period.**
(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
(i) Securities and Exchange Board of India (Depositories and Participants), Regulations, 2018; and circulars/ guidelines issued thereunder;

SANTOSH KRISHNAN AND KINI

Digitally signed by SANTOSH KRISHNANAND KINI
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and based on the above examination, we hereby report that, during the review period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder there under, except in respect of matter mentioned below:

Sr. No.	Compliance requirement (Regulations/circulars/guidelines including specific clause)	Deviations	Observations/Remarks of the Practicing Company Secretary, if any.
1	Regulation 6 of SEBI LODR, 2015.	The listed entity does not have a qualified Company Secretary as on March 31, 2021.	The Company is in the process of recruiting a Qualified Company Secretary as Compliance Officer of the Company.
2	Regulation 31 of SEBI LODR, 2015.	Delay in submission of Shareholding Pattern for the quarter ended December 31, 2020.	The listed entity had filed the Shareholding Pattern under Regulation 31 of SEBI LODR, 2015 in delay and made the payment of the requisite monetary penalty.

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/guidelines issued thereunder in so far as it appears from our examination of those records.

(c) The following are the details of the actions taken against the listed entity/ ~~its promoters/ directors/ material subsidiaries either by SEBI or~~ by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/Regulations and circulars/guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken	Observations/Remarks of the Practicing Company Secretary, if any
1	BSE Limited	Delay in submission of Shareholding Pattern within the period prescribed under Regulation 31 of SEBI LODR, 2015.	BSE Limited had levied a monetary penalty for the delay in submission of Shareholding Pattern under Regulation 31 of SEBI LODR, 2015.	The listed entity had filed the Shareholding Pattern under Regulation 31 of SEBI LODR, 2015 in delay and made the payment of the requisite monetary penalty.

SANTOSH KRISHNANAND KINI

(d) The observation along with the action taken to comply with the said observation during the previous report is as follows:

Sr. No.	Observations of the Practicing Company Secretary in the previous report	Observations made in the secretarial compliance report for the year ended	Action taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
1	The listed entity submitted the Annual Report for financial year 2019 in delay.	Financial year 2020	The listed entity submitted the Annual Report for financial year 2019 in delay.	BSE Limited had waived off the penalty levied for late submission of Annual Report for financial year 2019.

For KNK & Co. LLP
Company Secretaries
Firm Registration Number: L2017MH002800

SANTOSH KRISHNAN AND KINI

Santosh K Kini
Partner
ACS No.: A49724| C. P. No.: 18045
UDIN: A049724C000529491

Mumbai, June 28, 2021